

### **List of Appeals under the City of London Corporation's Local Government Pensions Scheme**

Please note that the information included below is deliberately general so as to avoid providing identifiable personal detail about any cases and therefore be able to be considered in public session. The intention of this document is to provide the Board with an overview of the number, type and success of appeals under the Scheme, rather than to provide details of each specific case.

| <b>Name</b>   | <b>Stage 1 – Specified Person</b>   | <b>Stage 2 – Appointed Person</b> | <b>Ombudsman</b>  |
|---|---|-----------------------------------|---|
| Non-award of ill-health retirement.<br>– 2005   | Appeal dismissed.   | Appeal dismissed                  | 1st IMA decision queried and thus referred back to City of London |
| Non-award of ill-health benefits. - 2005  | Referred back to Admitted Body.   |                                   |   |
| Non-payment of Deferred Benefits on grounds of ill-health - 2005                      | Appeal dismissed.   | Appeal dismissed.                 |   |
| Non-award of ill-health retirement.<br>– 2009   | Appeal dismissed.   |                                   |   |
| Non-award of ill-health retirement.<br>– March 2009                                   | Appeal dismissed.   |                                   |   |
| Non-award of early payment of DB on grounds of ill-health retirement.<br>– April 2009 | Referred back to City of London Police                                      |                                   |   |
| Late application to pension. - 2009   | Appeal dismissed.   |                                   |   |
| Non-award of ill-health retirement.<br>– 2009   | Referred back to City of London – Further IMA awarded ill-health retirement |                                   |   |
| Non-award of ill-health retirement.<br>–2009  | Appeal dismissed.   |                                   |   |
| Non-award of ill-health retirement.<br>– 2009   | Appeal dismissed.   |                                   |   |
| Non-award of ill-health retirement.<br>– 2010   | Appeal dismissed.   |                                   |   |

| <b>Name</b>   | <b>Stage 1 – Specified Person</b> | <b>Stage 2 – Appointed Person</b> | <b>Ombudsman</b>                             |
|---|-----------------------------------|-----------------------------------|--|
| Abatement case - 2011   | Appeal dismissed.                 | Appeal dismissed.                 | Appeal dismissed with some further comments. |
| Appeal against the award of a specific tier of Ill-health benefits – 2012                                 | Appeal dismissed.                 |                                   |  |
| Non-award of early payment of DB on grounds of ill-health retirement. – 2012                              | Appeal dismissed.                 |                                   |  |
| Appeal against the award of a specific tier of Ill-health benefits – 2012                                 | Appeal dismissed.                 | Appeal dismissed.                 |  |
| Appeal against non-acceptance of attempt to reverse decision to transfer in previous benefits. - 2015     | Appeal dismissed.                 |                                   |  |
| Appeal against the award of a specific tier of Ill-health benefits – 2015                                 | Appeal dismissed.                 |                                   |  |
| Cessation of a specific tier of Ill-health benefit. Consideration of an uplift to a different tier - 2016 | Appeal dismissed.                 |                                   |  |
| Non-release of Deferred benefit from age 55 - 2016  | Appeal dismissed.                 |                                   |  |
| Non-award of ill-health retirement. – 2016  | Appeal to be dismissed.           |                                   |  |